

Annexure - I

1. Name of Listed Entity: THE VICTORIA MILLS LTD.
2. Scrip Code/Name of Scrip/Class of Security 503349
3. Share Holding Pattern Filled under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
a. If under 31(1)(b) then indicate the report for Quarter ending: 30/09/2016
b. If under 31(1)(c) then indicate date of allotment/extinguishment: Not Applicable

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars		Yes *	No *
1	Whether the Listed Entity has issued any partly paid up shares?		NO *
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO *
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO *
4	Whether the Listed Entity has any shares in locked-in?		NO *
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO *

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

For The Victoria Mills Ltd.

Managing Director

Table I-Summary Statement holding of specified securities

Category (I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding as a % assuming full conversion of convertible securities (as percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights	Class eg: Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
(A)	Promoter & Promoter Group	9	54514	0	0	54514	55.31	54514	0	54514	55.31	55.31047078	0	0	0	0	54514
(B)	Public	4021	44046	0	0	44046	44.69	44046	0	44046	44.69	44.68952922	0	0	0	0	36690
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	NA	0	0
(C1)	Shares underlying DRS	0	0	0	0	0	NA	0	0	0	0	0	0	0	NA	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	0	0
	Total	4030	98560	0	0	98560	100.00	98560.00	0.00	98560.00	100	100	0	0	0	0	91204

For The Victoria Mills Ltd.



Managing Director

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Table 11 - Statement showing shareholding pattern of the Promoter and Promoter Group																			
Category & Name of the Shareholders (i)	PAN (ii)	No. of shares held (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (vii) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (viii)	Number of Voting Rights held in each class of securities (ix)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (x)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (xi) = (vii)+(x) as a % of A+B+C2	Number of Locked in shares (xii)		Number of Shares pledged or otherwise encumbered (xiii)		Number of equity shares held in dematerialized form (xiv)		
								Equity	No of Voting Rights	Total			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)		As a % of total Shares held (b)	
(1) Indian		0	0	0		0	0	0		0	0	0	0	0	0	0	0	0	
(a) Individuals/Hindu undivided Family		4	48410	0		48410	49.117289	48410		48410	49.117289		0	0	0	0	0	48410	
ANJALI MANGALDAS	AAVPM2874L	1	60	0		60	0.060877	60		60	0.060877		0	0	0	0	0	60	
DEVVANI HARSHAVADAN MANGALDAS	ABWPM1230 H	1	1081	0		1081	1.096794	1081		1081	1.096794		0	0	0	0	0	1081	
MAMTA ADITYA MANGALDAS	AFFPM8439F	1	3952	0		3952	4.00974	3952		3952	4.00974		0	0	0	0	0	3952	
ADITYA HARSHAVADAN MANGALDAS	AIBPM4605Q	1	43317	0		43317	43.949879	43317		43317	43.949879		0	0	0	0	0	43317	
Central Government/ State Government(s)		0	0	0		0	0	0		0	0		0	0	0	0	0	0	
(b) Financial Institutions/ Banks		0	0	0		0	0	0		0	0		0	0	0	0	0	0	
(c) Bodies Corporate		1	6100	0		6100	6.189123	6100		6100	6.189123		0	0	0	0	0	6100	
BROMELIA TRADING LLP	AAPEB6323E	1	6100	0		6100	6.189123	6100		6100	6.189123		0	0	0	0	0	6100	
(e) Any Other(Specify)		0	4	0		4	0.004058	4		4	0.004058		0	0	0	0	0	4	
KISHORE RASIKAL DALAL	AABPD4022E	1	1	0		1	0.001015	For The Voted Shareholder	1	0.001015		0.001015	0	0	0	0	0	1	



Managing Director

	SHREYA KISHORE DALAL	AABPD7450Q	1	1	0	1	0.001015	1	1	0.001015	0	0	0	0	1
	SUNIL KISHORE DALAL	AANPD6364P	1	1	0	1	0.001015	1	1	0.001015	0	0	0	0	1
	MAAMTA SUNIL DALAL	AANPT5626I	1	1	0	1	0.001015	1	1	0.001015	0	0	0	0	1
(e)	PAC-Individuals		0	0	0	0	0	0	0	0	0	0	0	0	0
(eii)	Mutual Fund		0	0	0	0	0	0	0	0	0	0	0	0	0
(eiii)	PAC-Body Corporate		0	0	0	0	0	0	0	0	0	0	0	0	0
(eiv)	Non Govt. Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0
(ev)	HUF-Individuals		0	0	0	0	0	0	0	0	0	0	0	0	0
(evi)	NBFC		0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(1)		9	54514	0	54514	55.310471	54514	54514	55.310471	0	0	0	0	54514
(2)	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0
	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0
(b)	Government		0	0	0	0	0	0	0	0	0	0	0	0	0
(c)	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0
(e)	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)		9	54514	0	54514	55.310471	54514	54514	55.310471	0	0	0	0	54514

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

Note:

- (1) F would not be displayed on website of Stock Exchange(s).
- (2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- (3) Please note that the Count shown is more than 1 due to clubbing of holding of the First Holder with the shares held by First Holder with Joint Holders.


For The Victoria Mills Ltd.

 Director

Table ... - Statement showing shareholding pattern of the Public Shareholder

Category & Name of the Shareholders (i)	PAN (ii)	No. of shareholder (iii)	No. of fully paid up equity shares held (iv)	Partly paid-up equity shares held (v)	Nos. of shares underlying Depository Receipts (vi)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding % as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
(1) Institutions		0	0	0		0	0	0	0	0	0		0	0	0	0	0	0
(a) Mutual Funds/Venture Capital Funds		0	0	0		0	0	0	0	0	0		0	0	0	0	0	0
(b) Alternate Investment Funds		0	0	0		0	0	0	0	0	0		0	0	0	0	0	0
(c) Foreign Venture Capital Investors		0	0	0		0	0	0	0	0	0		0	0	0	0	0	0
(d) Foreign Portfolio Investors		0	0	0		0	0	0	0	0	0		0	0	0	0	0	0
(e) Financial Institutions / Banks		6	125	0		125	0.126826	125		125	0.126826		0.127	0	0	0	0	11
(f) Insurance Companies		0	0	0		0	0	0	0	0	0		0	0	0	0	0	0
(g) Provident Funds/Pension Funds		0	0	0		0	0	0	0	0	0		0	0	0	0	0	0
(h) Any Other (specify)		0	0	0		0	0	0	0	0	0		0	0	0	0	0	0
Foreign Financial Investors		0	0	0		0	0	0	0	0	0		0	0	0	0	0	0

For The Victor Mills Ltd

Managing Director

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Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting right which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,


For The

Managing Director

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder																			
(1)	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (VIII) (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding %, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+C)	Number of Locked in shares (XII)	Number of Shares pledged or otherwise encumbered (XIII)			
									Class eg: X	Class eg: Y	Total								
(a)	Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(I)	abc,....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(II)	efg....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
(a)	Name (abc....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Non-Promoter- Non Public Shareholding (C) = (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	

Note

For The VICTORIAN LMS LTD

[Signature]
Managing Director

- (1) PAN would not be displayed on website of Stock Exchange(s).
- (2) The above format needs to disclose name of all holders holding more than 1% of total number of shares
- (3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

For The Victoria Mills Ltd.

Manoj K. Director