## Annexure - I

1. Name of Listed Entity:

THE VICTORIA MILLS LTD.

2. Scrip Code/Name of Scrip/Class of Security

503349

3. Share Holding Pattern Filed under:

Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)

a. If under 31(1)(b) then indicate the report for Quarter ending:

31/12/2015

b. If under 31(1)(c) then indicate date of allotment/extinguishment:

Not Applicable

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes *	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO*
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4 Whether the Listed Entity has any shares in locked-in?		NO*
Whether any shares held by promoters are pledge or otherwise encumbered?	30.3000	NO*

<sup>\*</sup> If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

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Table I-Summary Statement holding of specified securities

	of s shareholder (II)	shareholders (III)	fully paid up equity shares held (IV)	up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	shares held (VII) = (IV]+(V) + (V!)	as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	securities U (IX) Ou cc si (ii		Shares Underlying Outstanding convertible securities (including Warrants) (X)	as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= {VII)+(X)	5	ocked in shares (XII)	ple oth ence	pledged or otherwise in demater (XIII) forn (XIV)	equity shares held In dematerialized form (XIV)			
								No	of Vo Right		Total as a		As a % of (A+B+C2)	No. (a)	As a % oftotal				
								Class eg: X	Class eg: Y	Total	% of (A+B+ C)			,-,	Shares held (b)	10,	Shares held (b)	Shares held	
Pro	omoter & omoter oup	10	54515	0	0	54515	55.31	0	О	0	О	0	0	0	0	0	0	54515	
	iblic	4022	44045	0	0	44045	44.69	0	0	0	0					5 11			
02 7 7 7 7	on Promoter- on Public	0	0	0	0	0	0.00	0	0	0		0	0	0	0		0 NA	36640	
10000	ares derlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0		NA	0	
1000	ares held by oployee Trusts	o	0	0	, ,	О	0.00	0	0	0					0	- 1	NA	0	
Tot	tal	4032	98560	0	0	98560	100.00	0	0	0	0	0	0	0	0	0	0	0 91155	

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Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders	PAN (II)	No. of shareholder	No. of fully paid up equity shares held	Partly pald- up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	S Total nos, shares held {VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of	h	eld in se	each c curitie (IX)	ng Rights lass of s	No. of Shares Underlying Outstanding convertible	conversion of convertible securities ( as a	Number of Locked in shares (XII)		13 160 U./259 KIRS (U./		Number equity sh held in demateria form
	(1)	1535	(111)	(IV)				(A+B+C2)	No of Voting Rights Total			Total	securities (including	percentage of diluted share		As a %	%	As a %	
									s eg:	Clas s eg:		as a % of (A+B+ C)	Warrants) (X)	capital) (XI) = (VII)+(X) as a % of A+B+C2	No. (a)	oftotal Shares held (b)		oftotal Shares held (b)	(XIV)
(1)	Indian								X	У		-			_	1700		120	-
(a)	Individuals/HIndu undivided Family									1						-	-		
	ADITYA HARSHAVADAN MANGALDAS	AIBPM4605Q	1	43317			43317	43.95											
	DEVYANI HARSHAVADAN MANGALDAS AND ADITYA MANGALDAS AND ADITI MANGALDAS	ABWPM1230H	1	1081			1081	1.10							2-12				
	MAMTA ADITYA MANGALDAS AND KISHORE RASIKLAL DALAL	AFHPM8439F	1	3952			3952	4.01											
	ANJALI MANGALDAS	AAYPM2874L	1	60	,		60	0.06	-								_		
(b)	Central Government/ State Government(s)						60	0.06							- 95				-
(c)	Financial Institutions/ Banks						Alteria Alter												
	Bodies Corporate BROMELIA TRADING PRIVATE LIMITED	AABCB6963D	1	6100			6100	£ 10											
	Any Other(Specify)			2230	110000000		6100	6.19	-	-		- 10			_	-			
		AANPT5626J	1	1			1	0.00	-								-		
	KISHORE RASIKLAL DALAL	AABPD4022E	1	1			1	0.00											
$\rightarrow$		AABPD7450Q	1	1			1	0.00											
	CHETAN JITENDRA	AANPD6364P AABTP3666Q	1	1			1	0.00							-				

PAC-individuals										_
PAC-Body Corporate										
Non Govt. Institutions										
	10	54515	EASTE	56.31						
	0	0	34313							
Individuals (Non- Resident Individuals / Foreign				0.00						_
Government								$\square$		_
										_
Foreign Portfolio Investor	0	0	0	0.00					+	
Any Other (specify)				0.00				+		_
	0	0		0.00						
Total Shareholding of Promoter and Promoter Group	10	EARLE								
	Resident Individuals / Foreign Individuals} Government Institutions Foreign Portfolio Investor Any Other (specify) Sub-Total (A)(2) Total Shareholding of Promoter and	Mututal Fund PAC-Body Corporate Non Govt. Institutions Sub-Total (A)(1) 10 Foreign 0 Individuals (Non-Resident Individuals / Foreign Individuals) Government Institutions Foreign Portfolio Investor 0 Any Other (specify) Sub-Total (A)(2) 0 Total Shareholding of Promoter and Promoter Group	Mututal Fund   PAC-Body Corporate   Non Govt. Institutions   Sub-Total (A)(1)   10   54515     Foreign   0   0   0     Individuals (Non-Resident Individuals   Foreign   Individuals     Foreign   Foreign   Foreign   Foreign   Individuals     Government   Foreign   Foreign	Mututal Fund   PAC-Body Corporate   Non Govt. Institutions   Sub-Total (A)(1)   10   54515   54515   Foreign   0   0   0   0   Individuals (Non-Resident Individuals   Foreign   Individuals   Foreign   Individuals   Foreign   Individuals   Foreign   Forei	Mututal Fund	Mututal Fund	Mututal Fund   PAC-Body Corporate   Non Govt. Institutions   Sub-Total (A)(1)   10   54515   55.31	Mututal Fund	Mututal Fund	Mututal Fund PAC-Body Corporate Non Govt. Institutions Sub-Total (A)(1) 10 54515 54515 55.31 Foreign 0 0 0 0 0 0.00 Individuals (Non-Resident Individuals (Non-Resident Individuals) Foreign Individuals) Government Institutions Foreign Portfolio Investor 0 0 0 0 0 0.00 Any Other (specify) Sub-Total (A)(2) 0 0 0 0 0.00  Promoter and Promoter and Promoter and Promoter Group (A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(A)(

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

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<sup>(1)</sup> PAN would not be displayed on website of Stock Exchange(s).

Category & Name of the Shareholders	PAN (II)	No. of shareholder	No. of fully paid up equity shares	Partly paid- up equity	Nos. of shares underlying	Total nos.	Shareholding % calculated as per SCRR, 1957	he	eld in e sec	Voting ach cla urities (IX)	Rights ss of	No. of Shares Underlying Outstanding convertible	Shareholding, as a % assuming full conversion of convertible securities ( as a	Loc	mber of cked in hares (XII)	Number o pledge others encumber	d or vise	Number equity sh
(1)	100	(01)	held (iV)	shares held (V)	Depository Receipts	(VII = !V+V+VI	As a % of (A+B+C2)	10000	of Vo		Total	securities (including	percentage of diluted share		4		l	demateria form
					(VI)		(viii)	Class eg: X	Class	Total	as a % of	Warrants) (X)	capital) (XI) = (VII)+(X) as a % of A+B+C2	No. (a)	As a % oftotal Shares held (b)	No. (Not applicable) (a)	As a % oftotal Shares held (b)	(XIV)
(1) Institutions								-	-		-							
(a) Mutual Funds/		0	0			0	0										-	
Venture Capital (b) Funds		0	0			0	0		3									0
Alternate						-		-						-	-			0
(c) Investment Funds		0	0			0	0				1							
Foreign Venture		17									-						-	0
(d) Capital Investors		Lancius S							-	9				8 4				
(e) Foreign Portfolio Investors		0	0			0	0							-	-			0
Financial Institutions (f) / Banks		Ave acomics			198			- 8										O .
BANK OF INDIA	AAACB0472C	1	111			111	0.11				-			-				
DENA BANK	AAACD4249B	1	1			1	0.00	-	-		-			-				7
STATE BANK OF INDIA	AAACS8577K	1	, 12			12	0.01		-		-						-	0
BOMBAY MERCANTILE CO.OP.BANK	AAAAB2359J	1	1			1	0.00		-	-	-			-	_			4
(g) Insurance Companies							5.00				-			-				0
(h) Provident Funds/ Pension Funds		0	0			0	o		_					-	-			-
(I) Any Other (specify)														-	-		-	0
Foreign Financial Investors											-			-	-			12.00
Sub-Total (B)(1)		4	125			125	0.13							-	-			
Central Government/ State Government(s)/ (2) President of India																		11
Sub-Total (8)(2)		0	o			0	0	-	-	-	-							-
(3) Non-institutions		0	0			0	0		_	-	-			-	-			0
(a) individuals -		0	0			0	0							-	-			0
i. Individual shareholders holding nomin share capital up to Rs. 2 lakhs.	all	3915	39354			39354	39.93						Ch. Victoria					32797

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it, individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	0					1	
Individual Shareholder holding more than				0	+++		0
1% of total number of shares							
SANJEEV RAGHUBANS KANWAR AGAPK8210E	1	1208	1208	1.23	+		
(b) NBFCs registered with RBI	0	0	1200	1.23	+		1208
(c) Employee Trusts	0	0	- 0	0			0
Overseas Depositories			- 0	O			10
[d] (holding DRs) (balancing figure)	o	0					
[e] Any Other (specify)			- 0	0			lo
Bodies Corporate	84	3077	2027		+		
OCB	0	- 0	3077	3.12			2343
NRI Individuals (Non Rep)	7	158	- 0	0			10
NRI (Repatriation)	11	123	158	0.16			158
Foreign Company	***	123	123	0.12	+		123
Sub-Total (B)(3)	4018	43920					
Total Public Shareholding(B)= (B)(1)+(B)(2)+(B)(3)	4022	44045	43920	44.56			36629
Details of the shareholders acting as persons in Concert including th			44045	44.69			36640

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:

Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of fully paid up equity	Partly paid-up equity	Nos. of shares underlying	Total nos. shares held	Shareholding % calculated as per SCRR, 1957	100,000,000	d in ea	Voting ich clas iritles IX)	1.00	No. of Shares Underlying Outstanding convertible	Shareholding , as a % assuming full conversion of convertible securities ( as a	Loc	nber of ked in nares (XII)	Number of pledged otherw encumber	d or vise	Number of equity shares held in
	of the Shareholders (!)	(11)	er (III)	shares held	shares held (V)	Depository Receipts (VI)	(VII =	As a % of (A+B+C2)		of Vol		Total as a	securities (including Warrants)	percentage of diluted share capital)		As a % oftotal	No.	As a % oftotal	demateria ized form (XIV)
	,,,			(IV)	(v)	(41)		(VIII)	Class eg: X	Class eg: y	Total	% of	(x)	(XI) = [VII]+(X) as a % of A+B+C2	No. (a)	Shares held (b)	(Not applicable) (a)	Charne	(VIA)
	Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	o	0	0	0	NA		0
_	abc,,	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA.		0
	efg	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N.A	-	0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0 0	0	0	0 0	N	30	0 0
(a)	Name (abc	0	0	0	0	0	0	0	0	0	0	0	0	- 0	-	-	- 10		
	Total Non- Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	N	A	0

[1] PAN would not be displayed on website of Stock Exchange(s).

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[2] The above format needs to disclose name of all holders holding more than 1% of total number of shares

[3] W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

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