Annexure - I

1. Name of Listed Entity: THE VICTORIA MILLS LTD.
2. Scrip Code/Name of Scrip/Class of Security 503349
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)
   a. If under 31(1)(b) then indicate the report for Quarter ending: 31/12/2016
   b. If under 31(1)(c) then indicate date of allotment/extinguishment: Not Applicable

4. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

	Particulars	Yes *	No*
1	Whether the Listed Entity has issued any partly paid up shares?		NO*
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3	Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4	Whether the Listed Entity has any shares in locked-in?		NO*
5	Whether any shares held by promoters are pledge or otherwise encumbered?		NO*

* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

For The Victoria Mills Ltd.

Company Secretary & Compliance Officer

Table I-Summary Statement holding of specified securities

Category (I)	Category of share holder (II)	Nos. of shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
								Equity	Class eg: y	Total								
(A)	Promoter & Promoter Group	8	54454	0	0	54454	55.25	54454	0	54454	55.25	0	55.24959416	0	0	0	0	54454
(B)	Public	4040	44106	0	0	44106	44.75	44106	0	44106	44.75	0	44.75040584	0	0	0		36787
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	NA		0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA		0
	Total	4048	98560	0	0	98560	100.00	98560	0.00	98560	100	0	100	0	0	0	0	91241

For The Victoria Mills Ltd.

Company Secretary & Compliance Officer

Table II - Statement showing shareholding pattern of t Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
									Equity	Class eg: y	Total								
(1)	Indian		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(a)	Individuals/ Hindu undivided Family		3	48350	0		48350	49.056412	48350		48350	49.056412		49.056	0	0	0	0	48350
	DEVYANI HARSHAVADAN MANGALDAS	ABWPM1230H	1	1081	0		1081	1.096794	1081		1081	1.096794		1.096794	0	0	0	0	1081
	MAMTA ADITYA MANGALDAS	AFHPM8439F	1	3952	0		3952	4.00974	3952		3952	4.00974		4.00974	0	0	0	0	3952
	ADITYA HARSHAVADAN MANGALDAS	AIBPM4605Q	1	43317	0		43317	43.949879	43317		43317	43.949879		43.949879	0	0	0	0	43317
(b)	Central Government/ State Government(s)		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(c)	Financial Institutions/ Banks		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(d)	Bodies Corporate		1	6100	0		6100	6.189123	6100		6100	6.189123		6.189	0	0	0	0	6100

For The Victoria Mills Ltd.

Company Secretary & Compliance Officer

	BROMELIA TRADING LLP	AAPFB 6323E	1	6100	0		6100	6.189123	6100		6100	6.189 123		6.189123	0	0	0	0	6100
(e)	Any Other(Specify)		4	4	0		4	0.004058	4		4	0.004 058		0.004	0	0	0	0	4
	KISHORE RASIKLAL DALAL	AABPD 4022E	1	1	0		1	0.001015	1		1	0.001 015		0.001015	0	0	0	0	1
	SHREYA KISHORE DALAL	AABPD 7450Q	1	1	0		1	0.001015	1		1	0.001 015		0.001015	0	0	0	0	1
	SUNIL KISHORE DALAL	AANPD 6364P	1	1	0		1	0.001015	1		1	0.001 015		0.001015	0	0	0	0	1
	MAMTA SUNIL DALAL	AANPT 5626J	1	1	0		1	0.001015	1		1	0.001 015		0.001015	0	0	0	0	1
(ei)	PAC-Individuals		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(eii)	Mutual Fund		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(eiii)	PAC-Body Corporate		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(ei v)	Non Govt. Institutions		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(ev)	HUF-Individuals		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(ev i)	NBFC		0	0	0		0	0	0		0	0		0	0	0	0	0	0
	Sub-Total (A)(1)		**8**	**54454**	**0**		**54454**	**55.249594**	**5445 4**		**54454**	**55.24 9594**		**55.249**	**0**	**0**	**0**	**0**	**54454**
(2)	**Foreign**		**0**	**0**	**0**		**0**	**0**	**0**		**0**	**0**		**0**	**0**	**0**	**0**	**0**	**0**
(a)	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(b)	Governmen t		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(c)	Institutions		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(d)	Foreign Portfolio Investor		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(e)	**Any Other(spec ify)**		**0**	**0**	**0**		**0**	**0**	**0**		**0**	**0**		**0**	**0**	**0**	**0**	**0**	**0**
	Sub-Total (A)(2)		**0**	**0**	**0**		**0**	**0**	**0**		**0**	**0**		**0**	**0**	**0**	**0**	**0**	**0**

For The Victoria Mills Ltd.

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	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		**8**	**54454**	**0**		**54454**	**55.249594**	**54454**		**54454**	**55.249594**		**55.249**	**0**	**0**	**0**	**0**	**54454**

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat /unclaimed suspense account, voting rights which are frozen etc.

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

(3) Please note that the Count shown is more than 1 due to clubbing of holding of the First Holder with the shares held by First Holder with Joint Holders.

For The Victoria Mills Ltd.

Company Secretary & Compliance Officer

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
									Equity	Class eg: y	Total								
(1)	**Institutions**		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(a)	Mutual Funds/		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(b)	Venture Capital Funds		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(c)	Alternate Investment Funds		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(d)	Foreign Venture Capital Investors		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(e)	Foreign Portfolio Investors		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(f)	Financial Institutions / Banks		6	125	0		125	0.126826	125		125	0.126826		0.127	0	0	0	0	11
(g)	Insurance Companies		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(h)	Provident Funds/ Pension Funds		0	0	0		0	0	0		0	0		0	0	0	0	0	0

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(i)	**Any Other (specify)**		**0**	**0**	**0**		**0**	**0**	**0**		**0**	**0**		**0**	**0**	**0**	**0**	**0**	**0**
	Foreign Financial Investors		0	0	0		0	0	0		0	0		0	0	0	0	0	0
	Foreign Corporate - QFI		0	0	0		0	0	0		0	0		0	0	0	0	0	0
	Sub-Total (B)(1)		**6**	**125**	**0**		**125**	**0.126826**	**125**		**125**	**0.126826**		**0.127**	**0**	**0**	**0**	**0**	**11**
(2)	Central Government/ State Government(s)/ President of India		1	1	0		1	0.001015	1		1	0.001015		0.001	0	0	0	0	0
	Sub-Total (B)(2)		7	126	0		126	0.127841	126		126	0.127841		0.128	0	0	0	0	11
(3)	**Non-institutions**		**0**	**0**	**0**		**0**	**0**	**0**		**0**	**0**		**0**	**0**	**0**	**0**	**0**	**0**
(a)	Individuals -		0	0	0		0	0	0		0	0		0	0	0	0	0	0
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		3792	38384	0		38384	38.944805	38384		38384	38.944805		38.945	0	0	0	0	31913
	SANJEEV RAGHUBANS KANWAR.	AGAPK8210E	1	1208	0		1208	1.225649	1208		1208	1.225649		1.225649	0	0			1208
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(b)	NBFCs registered with RBI		2	54	0		54	0.054789	54		54	0.054789		0.055	0	0	0	0	54
(c)	Employee Trusts		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(d)	Overseas Depositories (holding DRs) (balancing figure)		0	0	0		0	0	0		0	0		0	0	0	0	0	0
(e)	**Any Other (specify)**		**0**	**0**	**0**		**0**	**0**	**0**		**0**	**0**		**0**	**0**	**0**	**0**	**0**	**0**
	Bodies Corporate		**74**	**2607**	**0**		**2607**	**2.645089**	**2607**		**2607**	**2.645089**		**2.645**	**0**	**0**	**0**	**0**	**1874**
	OCB		**0**	**0**	**0**		**0**	**0**	**0**		**0**	**0**		**0**	**0**	**0**	**0**	**0**	**0**

For The Victoria Mills Ltd.

Company Secretary & Compliance Officer

	NRI Individuals		20	345	0		345	0.350041	345		345	0.350041		0.35	0	0	0	0	345
			0	0	0		0	0	0		0	0		0	0	0	0	0	0
	Foreign Company		0	0	0		0	0	0		0	0		0	0	0	0	0	0
	Foreign National		0	0	0		0	0	0		0	0		0	0	0	0	0	0
	Clearing Member		5	8	0		8	0.008117	8		8	0.008117		0.008	0	0	0	0	8
	Individuals - HUF		140	2582	0		2582	2.619724	2582		2582	2.619724		2.62	0	0	0	0	2582
	Trusts		0	0	0		0	0	0		0	0		0	0	0	0	0	0
	Sub-Total (B)(3)		4033	43980	0		43980	44.622565	43980		43980	44.622565		44.623	0	0	0	0	36776
	Total Public Shareholding(B)= (B)(1)+(B)(2)+(B)(3)		4040	44106	0		44106	44.750406	44106		44106	44.750406		44.751	0	0	0	0	36787

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat /unclaimed suspense account, voting rights which are frozen etc.

For The Victoria Mills Ltd.

Company Secretary & Compliance Officer

Note:

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to be disclosed along with the name of following persons:
Institutions/Non Institutions holding more than 1% of total number of shares.

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
									Class eg: X	Class eg: y	Total								
(1)	Custodian/ DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(I)	abc,....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(II)	efg....	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(2)	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
(a)	Name (abc...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0

For The Victoria Mills Ltd.

Company Secretary & Compliance Officer

	Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0

Note

(1) PAN would not be displayed on website of Stock Exchange(s).

(2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

(3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

For The Victoria Mills Ltd.

Company Secretary & Compliance Officer