



April 8, 2015

The Manager  
Corporate Services,  
Bombay Stock Exchange Ltd.,  
Mumbai.

**REF: STOCK EXCHANGE CODE NO.503349**

Dear Sir or Madam,

**Sub: Shareholding Pattern as on 31.03.2015 as per amended Clause 35  
of the Listing Agreement**

With reference to your email dated 15<sup>th</sup> December 2011 regarding amendment to the Listing Agreement – Clause 35 and 41, we forward herewith Shareholding Pattern as on 31<sup>st</sup> March 2015 in the revised format as stipulated.

Thanking you,

Yours faithfully,  
FOR THE VICTORIA MILLS LTD.,

  
MANAGING DIRECTOR

Encl: as above.

## **The Victoria Mills Limited**

Registered Office: Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai - 400 013.

Phone: +91-22-2497 1192/93 Fax: +91-22-2497 1194 Email : vicmill@vsnl.com / vicmill2013@gmail.com

Website : www.victoriamills.in CIN : L17110MH1913PLC000357

|                      |   | Statement Showing Shareholding Pattern |                              |   |  |                                  |   |                 |
|----------------------|---|--|------------------------------|---|--|----------------------------------|---|-----------------|
|                      |   |  |                              |   |  |                                  |   |                 |
|                      | Name of the Company :   | THE VICTORIA MILLS LIMITED             |                              |   |  |                                  |   |                 |
|                      |   |  |                              |   |  |                                  |   |                 |
|                      | Scrip Code : 503349   |  | Quarter Ended :31.03.2015    |   |  |                                  |   |                 |
|                      |   |  |                              |   |  |                                  |   |                 |
| Cate<br>gory<br>code | Category of<br>Shareholder                                      | Number of<br>Shareholders              | Total<br>number<br>of shares | Number of<br>shares held<br>in<br>dematerializ<br>ed form | Total shareholding as a<br>percentage of total |                                  | Shares Pledged or otherwise<br>encumbered |                 |
|                      |   |  |                              |   | As a<br>percentage<br>of(A+B) <sup>1</sup>     | As a<br>percentage<br>of (A+B+C) | Number of<br>shares                       | As a percentage |
| (A)                  | Shareholding of Promoter and<br>Promoter Group <sup>2</sup>     |  |                              |   |  |                                  |   |                 |
| 1                    | Indian  |  |                              |   |  |                                  |   |                 |
| (a)                  | Individuals/ Hindu Undivided Family                             | 8                                      | 47768                        | 45016   | 48.46  | 48.46                            | 0   | 0.00            |
| (b)                  | Central Government/ State Government(s)                         | 0                                      | 0                            | 0   | 0  | 0                                | 0   | 0.00            |
| (c)                  | Bodies Corporate  | 1                                      | 6100                         | 6100  | 6.19   | 6.19                             | 0   | 0.00            |
| (d)                  | Financial Institutions/ Banks                                   | 0                                      | 0                            | 0   | 0  | 0                                | 0   | 0.00            |
| (e)                  | Any Others(Specify)   | 0                                      | 0                            | 0   | 0  | 0                                | 0   | 0.00            |
| (e-i)                | Directors   | 0                                      | 0                            | 0   | 0  | 0                                | 0   | 0.00            |
| (e-ii)               | Relatives   | 5                                      | 5                            | 5   | 0.00   | 0.00                             | 0   | 0.00            |
|                      |   |  |                              |   |  |                                  |   |                 |
|                      |   |  |                              |   |  |                                  |   |                 |
|                      | Sub Total(A)(1)   | 14                                     | 53873                        | 51121   | 54.65  | 54.65                            | 0   | 0               |
|                      |   |  |                              |   |  |                                  |   |                 |
| 2                    | Foreign   |  |                              |   |  |                                  |   |                 |
| a                    | Individuals (Non-Residents Individuals/<br>Foreign Individuals) | 0                                      | 0                            | 0   | 0  | 0                                | 0   | 0.00            |
| b                    | Bodies Corporate  | 0                                      | 0                            | 0   | 0  | 0                                | 0   | 0.00            |

For The Victoria Mills Ltd.

  
Managing Director



|            |   |           |              |              |              |              |          |             |
|------------|---|-----------|--------------|--------------|--------------|--------------|----------|-------------|
| c          | Institutions  | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| d          | Any Others(Specify)   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| d-i        |   |           |              |              |              |              |          |             |
| d-ii       |   |           |              |              |              |              |          |             |
|            |   |           |              |              |              |              |          |             |
|            |   |           |              |              |              |              |          |             |
|            | <b>Sub Total(A)(2)</b>  | <b>0</b>  | <b>0</b>     | <b>0</b>     | <b>0</b>     | <b>0</b>     | <b>0</b> | <b>0</b>    |
|            |   |           |              |              |              |              |          |             |
|            | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>14</b> | <b>53873</b> | <b>51121</b> | <b>54.65</b> | <b>54.65</b> | <b>0</b> | <b>0</b>    |
|            |   |           |              |              |              |              |          |             |
| <b>(B)</b> | <b>Public shareholding</b>  |           |              |              |              |              |          |             |
| <b>1</b>   | <b>Institutions</b>   |           |              |              |              |              |          |             |
| (a)        | Mutual Funds/ UTI   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (b)        | Financial Institutions / Banks  | 6         | 125          | 11           | 0.13         | 0.13         | 0        | 0.00        |
| (c)        | Central Government/ State Government(s)                                     | 1         | 1            | 0            | 0            | 0            | 0        | 0.00        |
| (d)        | Venture Capital Funds   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (e)        | Insurance Companies   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (f)        | Foreign Institutional Investors   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (g)        | Foreign Venture Capital Investors   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (h)        | Any Other (specify)   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |
| (h-i)      |   |           |              |              |              |              |          |             |
| (h-ii)     |   |           |              |              |              |              |          |             |
|            |   |           |              |              |              |              |          |             |
|            |   |           |              |              |              |              |          |             |
|            | <b>Sub-Total (B)(1)</b>   | <b>7</b>  | <b>126</b>   | <b>11</b>    | <b>0.13</b>  | <b>0.13</b>  | <b>0</b> | <b>0.00</b> |
|            |   |           |              |              |              |              |          |             |
| <b>B 2</b> | <b>Non-institutions</b>   |           |              |              |              |              |          |             |
| (a)        | Bodies Corporate  | 88        | 4327         | 3594         | 4.39         | 4.39         | 0        | 0.00        |
| (b)        | Individuals   | 0         | 0            | 0            | 0            | 0            | 0        | 0.00        |

For The Victoria Mills Ltd.



Managing Director

|         |   |             |              |              |              |              |          |          |
|---------|---|-------------|--------------|--------------|--------------|--------------|----------|----------|
| I       | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 3955        | 38730        | 32131        | 39.30        | 39.30        | 0        | 0.00     |
| II      | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 1           | 1208         | 1208         | 1.23         | 1.23         | 0        | 0.00     |
| (c)     | Any Other (specify)   |             |              |              |              |              |          |          |
| (c-i)   | NRI Individuals (Non Rep)   | 7           | 162          | 162          | 0.16         | 0.16         | 0        | 0.00     |
| (c-ii)  | OCB   | 0           | 0            | 0            | 0            | 0            | 0        | 0.00     |
| (c-iii) | Non-Domestic Company  | 0           | 0            | 0            | 0            | 0            | 0        | 0.00     |
| (c-iv)  | NRI (Repatriation)  | 12          | 134          | 134          | 0.14         | 0.14         | 0        | 0.00     |
|         | <b>Sub-Total (B)(2)</b>   | <b>4063</b> | <b>44561</b> | <b>37229</b> | <b>45.22</b> | <b>45.22</b> | <b>0</b> | <b>0</b> |
|         |   |             |              |              |              |              |          |          |
| (B)     | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>4070</b> | <b>44687</b> | <b>37240</b> | <b>45.35</b> | <b>45.35</b> | <b>0</b> | <b>0</b> |
|         |   |             |              |              |              |              |          |          |
|         | <b>TOTAL (A)+(B)</b>  | <b>4084</b> | <b>98560</b> | <b>88361</b> | <b>100</b>   | <b>100</b>   | <b>0</b> | <b>0</b> |
|         |   |             |              |              |              |              |          |          |
| (C)     | Shares held by Custodians and against which Depository Receipts have been issued      | 0           | 0            | 0            | 0            | 0            | 0        | 0        |
|         |   |             |              |              |              |              |          |          |
|         | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>4084</b> | <b>98560</b> | <b>88361</b> | <b>100</b>   | <b>100</b>   | <b>0</b> | <b>0</b> |

For The Victoria Mills Ltd.

  
Managing Director



## Introductory sub-table (I)(a)

| Name of the Company: THE VICTORIA MILLS LIMITED   |   |  |  |
|---|---|--|--|
| Scrip Code, Name of the scrip, class of security: 503349  |   |  |  |
| Quarter ended: 31.03.2015   |   |  |  |
| Partly paid-up shares:-   | No. of partly paid-up shares                              | As a % of total no. of partly paid-up shares   | As a % of total no. of shares of the company                                       |
| Held by promoter/promoter group   | 0   | #DIV/0!  | 0  |
| Held by public  | 0   | #DIV/0!  | 0  |
| <b>Total - D</b>  | <b>0</b>  | <b>#DIV/0!</b>   | <b>0</b>   |
| Outstanding convertible securities:- No. of outstanding securities  | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |  |
| Held by promoter/promoter group   | 0   | #DIV/0!  | 0  |
| Held by public  | 0   | #DIV/0!  | 0  |
| <b>Total - E</b>  | <b>0</b>  | <b>#DIV/0!</b>   | <b>0</b>   |
| Warrants:-  | No. of warrants   | As a % of total no. of warrants  | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group   | 0   | #DIV/0!  | 0  |
| Held by public  | 0   | #DIV/0!  | 0  |
| <b>Total - F</b>  | <b>0</b>  | <b>#DIV/0!</b>   | <b>0</b>   |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F ) |   |  | 100  |
| 98560   |   |  |  |

For The Victoria Mills Ltd.


  
Managing Director

**(I) (b) Statement showing holding of securities (Including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No.      | Name of the shareholder                                    | Details of shares held |                                       | Encumbered shares |                    |  | Details of warrants     |   | Details of convertible securities     |   | Total under assumption of warrants securities diluted |
|--------------|--|------------------------|---------------------------------------|-------------------|--------------------|--|-------------------------|---|---------------------------------------|---|---|
|              |  | No. of shares held     | As a % of grand total (A) + (B) + (C) | No.               | As a percentage    | As a % of grand total (A) + (B) + (C) of sub clause (1)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class |   |
| (I)          | (II)   | (III)                  | (IV)                                  | (V)               | (VI)=(V)/(III)*100 | (VII)  | (VIII)                  | (IX)  | (X)                                   | (XI)  |   |
| <b>1(a)</b>  | <b>Individuals/Hindu Undivided Family</b>                  |                        |                                       |                   |                    |  |                         |   |                                       |   |   |
| 1            | Aditya Mangaldas   | 29983                  | 30.42                                 | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 2            | Aditya Mangaldas and Mamta Aditya Mangaldas                | 4590                   | 4.66                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 3            | Aditya Mangaldas and Ayesha Aditya Mangaldas               | 5350                   | 5.43                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 4            | Aditya Mangaldas and Ameya Aditya Mangaldas                | 2752                   | 2.79                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 5            | Devyani Mangaldas and Aditya Mangaldas and Aditi Mangaldas | 1081                   | 1.10                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 6            | Mamta K Dalal and Kishore Rasiklal                         | 1630                   | 1.65                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 7            | Anjali K. Mangaldas  | 60                     | 0.06                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 8            | Mamta Aditya Mangaldas and Kishore Rasiklal Dalal          | 2322                   | 2.36                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
|              | <b>Total</b>   | <b>47768</b>           | <b>48.46</b>                          | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| <b>1( b)</b> | <b>Bodies Corporate</b>                                    |                        |                                       |                   |                    |  |                         |   |                                       |   |   |
| 1            | Bromelia Trading Pvt. Ltd.                                 | 6100                   | 6.19                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
|              | <b>Total</b>   | <b>6100</b>            | <b>6.19</b>                           | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| <b>1(c)</b>  | <b>Any Others</b>  |                        |                                       |                   |                    |  |                         |   |                                       |   |   |
|              | <b>Relatives</b>   |                        |                                       |                   |                    |  |                         |   |                                       |   |   |
| 1            | Chetan J. Parikh   | 1                      | 0.00                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 2            | Sunil Kishore Dalal  | 1                      | 0.00                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 3            | Kishore Rasiklal Dalal                                     | 1                      | 0.00                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 4            | Shreya Kishore Dalal                                       | 1                      | 0.00                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| 5            | Mamta Sunil Dalal  | 1                      | 0.00                                  | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
|              | <b>Total</b>   | <b>5</b>               | <b>0.00</b>                           | -                 | -                  | -  | -                       | -   | -                                     | -   |   |
| <b>TOTAL</b> |  | <b>53873</b>           | <b>54.65</b>                          | -                 | -                  | -  | -                       | -   | -                                     | -   |   |

For The Victoria Mills Ltd.

  
Managing Director

(I)( c ) (i) **Statement showing holding securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the shareholder  | Number of shares held | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C ) indicated in statement at para (1)(a) above | Details of warrants     |  | Details of convertible Securities     |   | Total shares (including underlying shares assuming full coversion of warrants and convertible securities as a % of diluted share capital |
|---------|--------------------------|-----------------------|---|-------------------------|--|---------------------------------------|---|--|
|         |                          |                       |   | Number of warrants held | As a % of total number of warrants of the same class | Number of convertible Securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1       | Sanjeev Raghubans Kanwar | 1208                  | 1.23  | -                       | -  | -                                     | -   | -  |
| TOTAL   |                          |                       |   |                         |  |                                       |   |  |

For The Victoria Mills Ltd.



Managing Director



(I)( c ) (ii) Statement showing holding securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares (i.e. Grand Total (A)+(B)+(C ) indicated in Statement at para (1)(a) above | Details of warrants |   | Details of convertible Securities     |   | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|---|---------------------|---|---------------------------------------|---|--|
|         |   |                  |   | Number of warrants  | As a % total number of warrants of the same class | Number of convertible Securities held | % w.r.t. total number of convertible securities of the same class |  |
| 1       | NIL   | NIL              | NIL   | NIL                 | NIL   | NIL                                   | NIL   | NIL  |
|         |   |                  |   |                     |   |                                       |   |  |

For The Victoria Mills Ltd.  
  
 Managing Director



(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|----------------------------|--|
| 1       |                         |                            |  |
| 2       | NIL                     | NIL                        | NIL  |
| 3       |                         |                            |  |
| 4       |                         |                            |  |
| 5       |                         |                            |  |
| 6       |                         |                            |  |
| 7       |                         |                            |  |
| 8       |                         |                            |  |
| 9       |                         |                            |  |
|         |                         |                            |  |
|         |                         |                            |  |
| TOTAL   |                         |                            |  |

For The Victoria Mills Ltd.  
  
Managing Director

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR<br>(ADRs, GDRs, SDRs, etc.) | Number of outstanding<br>DRs | Number of shares<br>underlying outstanding DRs | Shares underlying outstanding DRs as a<br>percentage of total number of shares<br>{i.e., Grand Total (A)+(B)+(C) indicated<br>in Statement at para (I)(a) above} |
|---------|--|------------------------------|--|--|
| 1       |  |                              |  |  |
| 2       | NIL  | NIL                          | NIL  | NIL  |
| 3       |  |                              |  |  |
| 4       |  |                              |  |  |
| 5       |  |                              |  |  |
| 6       |  |                              |  |  |
| 7       |  |                              |  |  |
| 8       |  |                              |  |  |
| 9       |  |                              |  |  |
|         |  |                              |  |  |
|         |  |                              |  |  |
| TOTAL   |  |                              |  |  |

For The Victoria Mills Ltd.  
  
Managing Director

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No.      | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|--------------|-----------------------|---|---|---|
| 1            |                       |   |   |   |
| 2            | NIL                   | NIL   | NIL   | NIL   |
| 3            |                       |   |   |   |
| 4            |                       |   |   |   |
| 5            |                       |   |   |   |
| 6            |                       |   |   |   |
| 7            |                       |   |   |   |
| 8            |                       |   |   |   |
| 9            |                       |   |   |   |
|              |                       |   |   |   |
|              |                       |   |   |   |
| <b>TOTAL</b> |                       |   |   |   |

For The Victoria Mills Ltd.

  
Managing Director



| Sr.No | Notes   |
|-------|---|
| 1     | Number of Equity shares held by NRI's is 296(0.30%) |

For The Victoria Mills Ltd.  
  
 Managing Director