

**Share Holding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Annexure - I**

1. Name of Listed Entity: **THE VICTORIA MILLS LTD.**
2. Scrip Code/Name of Scrip/Class of Security **503349**
3. Share Holding Pattern Filed under: **Reg. 31(1)(a)/Reg. 31(1)(b)/Reg.31(1)(c)**
- a. If under 31(1)(b) then indicate the report for Quarter ending: **31/03/2016**
- b. If under 31(1)(c) then indicate date of allotment/extinguishment: **Not Applicable**

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes *	No*
1/Whether the Listed Entity has issued any partly paid up shares?		NO*
2/Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO*
3/Whether the Listed Entity has any shares against which depository receipts are issued?		NO*
4/Whether the Listed Entity has any shares in locked-in?		NO*
5/Whether any shares held by promoters are pledge or otherwise encumbered?		NO*

\* If the Listed Entity selects the option 'No' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities /Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:-

GENERATED ON: 12-04-2016

For The Victoria Mills Ltd.

  
Company Secretary & Compliance Officer

**THE VICTORIA MILLS LIMITED**

**Table I-Summary Statement holding of specified securities**

Cate gory (I)	Category of shareholder (II)	Nos. of shareh olders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid up equity shares held (V)	No. of shares underlyin g Depositor y Receipts (VI)	Total nos. shares held (VII) = (IV)+(V) + (VI)  (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in demateriali zed form (XIV)	
							No of Voting			Total as a % of (A+B+ C)			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		
							Equity	Class eg: y	Total									
(A)	Promoter & Promoter Group	10	54515	0	0	54515	55.31	54515	0	54515	55.311	0	55.31148539	0	0	0	0	54515
(B)	Public	4018	44045	0	0	44045	44.69	44045	0	44045	44.689	0	44.68851461	0	0	0	0	36657
(C)	Non Promoter- Non Public	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0	0	0	0	0	NA	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0	0	0	0	NA	0	0
	Total	4028	98560	0	0	98560	100.00	98560.00	0.00	98560.00	100	0	100	0	0	0	0	91172

For The Victoria Mills Ltd.

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Company Secretary & Compliance Officer

**THE VICTORIA MILLS LIMITED**

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group																			
(1)	Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+ C)	No. (a)	As a % oftotal Shares held (b)	No. (a)		As a % oftotal Shares held (b)
									Equity	Class eg: Y	Total								
(1)	Indian		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(a)	Individuals/Hindu undivided Family		4	48410	0		48410	49.117289	48410		48410	49.11729	49.117	0	0	0	0	48410	
	ANJALI MANGALDAS	AAYPM2874L	1	60	0		60	0.060877	60		60	0.060877	0.060877	0	0	0	0	60	
	DEVYANI HARSHAVADAN MANGALDAS	ABWPM1230H	1	1081	0		1081	1.096794	1081		1081	1.096794	1.096794	0	0	0	0	1081	
	MAMTA ADITYA MANGALDAS	AFHPM8439F	1	3952	0		3952	4.00974	3952		3952	4.00974	4.00974	0	0	0	0	3952	
	ADITYA HARSHAVADAN MANGALDAS	AIBPM4605Q	1	43317	0		43317	43.949879	43317		43317	43.94988	43.949879	0	0	0	0	43317	
(b)	Central Government/ State Government(s)		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(c)	Financial Institutions/ Banks		0	0	0		0	0	0		0	0	0	0	0	0	0	0	
(d)	Bodies Corporate		1	6100	0		6100	6.189123	6100		6100	6.189123	6.189	0	0	0	0	6100	
	BROMELIA TRADING LLP	AAPFB6323E	1	6100	0		6100	6.189123	6100		6100	6.189123	6.189123	0	0	0	0	6100	

For The Victoria Mills Ltd.

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Company Secretary & Compliance Officer


2)	Any Other (specify)		5	5	0		5	0.005073	5		5	0.005073		0.005	0	0	0	0	0	5
	CHETAN JITENDRA PARIKH	AABTP3666Q	1	1	0		1	0.001014	1		1	0.001014		0.001	0	0	0	0	0	1
	KISHORE RASIKLAL DALAL	AABPD4022E	1	1	0		1	0.001014	1		1	0.001014		0.001	0	0	0	0	0	1
	MAMTA SUNIL DALAL	AANPT5626J	1	1	0		1	0.001014	1		1	0.001014		0.001	0	0	0	0	0	1
	SHREYA KISHORE DALAL	AABPD7450Q	1	1	0		1	0.001014	1		1	0.001014		0.001	0	0	0	0	0	1
	SUNIL KISHORE DALAL	AANPD6364P	1	1	0		1	0.001014	1		1	0.001014		0.001	0	0	0	0	0	1
ei)	PAC-Individuals		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
eii)	Mutual Fund		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
eiil)	PAC-Body Corporate		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
eiv)	Non Govt. Institutions		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
	Sub-Total (A)(1)		10	54515	0		54515	55.311485	54515		54515	55.31149		55.311	0	0	0	0	0	54515
2)	Foreign		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
	Individuals (Non-Resident Individuals / Foreign Individuals)		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
a)	Government		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
b)	Institutions		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
	Foreign Portfolio Investor		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
d)	Any Other (specify)		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
e)	Sub-Total (A)(2)		0	0	0		0	0	0		0	0		0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		10	54515	0		54515	55.311485	54515		54515	55.31149		55.311	0	0	0	0	0	54515

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**Note:**

- 1) PAN would not be displayed on website of Stock Exchange(s).
- 2) The term "Encumbrance" has the same meaning as assigned under regulation 28(3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
- 3) Please note that the Count shown is more than 1 due to clubbing of holding of the First Holder with the shares held by First Holder with Joint Holders.

For The Victoria Mills Ltd.

  
Company Secretary & Compliance Officer

**THE VICTORIA MILLS LIMITED**

**Table III - Statement showing shareholding pattern of the Public shareholder**

	Category & Name of the Shareholders (I)	PAN (II)	No. of share holder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)	
									No of Voting Rights					Total as a % of (A+B+ C)	No. (a)	As a % oftotal Shares held (b)	No. (Not applicable) (a)		As a % oftotal Shares held (b)
									Equity	Class eg: Y	Total								
1)	Institutions		0	0	0		0	0	0	0		0	0	0	0	0	0		
a)	Mutual Funds/ Venture Capital Funds		0	0	0		0	0	0	0		0	0	0	0	0	0		
b)	Alternate Investment Funds		0	0	0		0	0	0	0		0	0	0	0	0	0		
c)	Foreign Venture Capital Investors		0	0	0		0	0	0	0		0	0	0	0	0	0		
d)	Foreign Portfolio Investors		0	0	0		0	0	0	0		0	0	0	0	0	0		
e)	Financial Institutions / Banks		6	125	0		125	0.126826	125	0.126826		0.127	0	0	0	0	11		
g)	Insurance Companies		0	0	0		0	0	0	0		0	0	0	0	0	0		
h)	Provident Funds/ Pension Funds		0	0	0		0	0	0	0		0	0	0	0	0	0		
i)	Any Other (specify)		0	0	0		0	0	0	0		0	0	0	0	0	0		
	Foreign Financial Investors		0	0	0		0	0	0	0		0	0	0	0	0	0		
	Sub-Total (B)(1)		6	125	0		125	0.126826	125	0.126826		0.127	0	0	0	0	11		
	Central Government/ State Government(s)/ President of India		0	0	0		0	0	0	0		0	0	0	0	0	0		
2)	Sub-Total (B)(2)		0	0	0		0	0	0	0		0	0	0	0	0	0		
3)	Non-Institutions		0	0	0		0	0	0	0		0	0	0	0	0	0		
a)	Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		3900	40762	0		40762	41.357549	40762	41.357549	The Victoria Mills Ltd.	41.358	0	0	0	0	34222		

*Bin*  
Company Secretary & Compliance Officer



ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
i) NBFCs registered with RBI	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ii) Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
iii) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
iv) Any Other (specify)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Bodies Corporate	94	2761	0	2761	2.801339	2761	2761	2.801339	2.801	0	0	0	0	0	0	0	0	2027	0
OCB	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
NRI Individuals (Non Rep)	7	158	0	158	0.160308	158	158	0.160308	0.16	0	0	0	0	0	0	0	0	158	0
NRI (Repatriation)	11	239	0	239	0.242492	239	239	0.242492	0.242	0	0	0	0	0	0	0	0	239	0
Foreign Company	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Sub-Total (B)(3)	4012	43920	0	43920	44.561688	43920	43920	44.561688	44.561	0	0	0	0	0	0	0	0	36646	0
Total Public Shareholding(B)=(B)(1)+(B)(2)+(B)(3)	4018	44045	0	44045	44.688515	44045	44045	44.688515	44.688	0	0	0	0	0	0	0	0	36657	0

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account,

oting rights which are frozen etc.

Note:

1) PAN would not be displayed on website of Stock Exchange(s).

2) The above format needs to be disclosed along with the name of following persons:

institutions/Non institutions holding more than 1% of total number of shares.

3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available and the balance to be disclosed as held by custodian,

For The Victoria Mills Ltd.

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Company Secretary & Compliance Officer

**THE VICTORIA MILLS LIMITED**

**Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder**

Category & Name of the Shareholders (I)	PAN (II)	No. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV+V+VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered(XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights			Total as a % of (A+B+C)			No. (a)	As a % of total Shares held (b)	No. (Not applicable) (a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: Y	Total								
1) Custodian/DR Holder	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
a) Name of DR Holder (if available)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
2) abc,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
3) efg,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
2) Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
a) Name (abc,...	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	
Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0	

note

1) PAN would not be displayed on website of Stock Exchange(s).

2) The above format needs to disclose name of all holders holding more than 1% of total number of shares

3) W.r.t. the information pertaining to Depository Receipts, the same may be disclosed in the respective columns to the extent information available,

For The Victoria Mills Ltd.

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Company Secretary & Compliance Officer