

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED

30.6.2011

(Rs. in Lacs)

Sr. No.	Particulars	3 months ended	3 months ended	12 months ended
		30.06.2011 Unaudited	30.06.2010 Unaudited	31.03.2011 Audited
1	(a) Net Sales/Income from operations	0.00	57.56	179.10
	(b) Other Operating Income	54.05	51.96	273.60
2	Expenditure			
	a) Increase/decrease in stock in trade and work in progress)			
	b) Consumption of raw material)			
	c) Purchase of traded goods)	0.00	53.94	170.99
	d) Employees Cost*	11.62	10.26	41.42
	e) Depreciation	1.95	2.30	9.45
	f) Bad Debts	0.00	0.00	6.50
	g) Provision For Doubtful Debts	0.00	0.00	108.00
	h) Munc Tax	7.00	0.75	3.01
	i) Other Expenses	8.09	13.68	42.58
	Total	28.66	80.93	381.94
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	25.39	28.59	70.76
4	Other Income	0.00	0.00	0.00
5	Profit before interest and Exceptional items (3+4)	25.39	28.59	70.76
6	Interest	0.00	0.00	0.00
7	Profit after Interest but before Exceptional Items (5-6)	25.39	28.59	70.76
8	Exceptional Items	0.00	0.00	18.55
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	25.39	28.59	89.31
10	Tax Expenses	3.75	4.75	31.00
11	Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	21.64	23.84	58.31
12	Extraordinary items (net of tax expense Rs. _____)	0.00	0.00	15.87
13	Net Profit (+) / Loss (-) for the period (11-12)	21.64	23.84	42.44
14	Paid-up Equity Share Capital (Face value Rs 100/- each)	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves			1,856.02
16	Basic and diluted EPS for the period	21.96	24.19	43.06
17	Public Shareholding			
	Number of Shares	44662	42035	44662
	Percentage of shareholding	45.34	42.65	45.32
18	Promoters and Promoter group Shareholding			
	a) Pledged/Encumbered	NIL	NIL	NIL
	Number of Shares			
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)			
	Percentage of Shares (as a % of the total share capital of the company)			
	b) Non -encumbered			
	Number of Shares	53878	56525	53898
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
	Percentage of Shares (as a % of the total shareholding of promoter company)	54.66	57.35	54.68

REMARKS

- 1 The above results have been taken on record at a meeting of Board of Directors held on 8th August 2011.
- 2 The Company had one segment textile. The said textile business have been discontinued from current quarter and the company intends to start activity in real estate.
- 3 The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 30th June 2011.
- 4* Provision of liability for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on actuarial valuation basis. The Company's audited accounts include retiring employees benefits on actuarial valuation basis.
- 5 Previous year figures have been regrouped where necessary.

For THE VICTORIA MILLS LTD.
Sd/-

Place : Mumbai.
Dated : 08.08.2011

(ADITYA MANGALDAS)
MANAGING DIRECTOR