THE VICTORIA MILLS LIMITED

REGD. OFFICE : Bharat House, 104 Mumbai Samachar Marg, Mumbai - 400 023.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31.12.2008

(Rs. In Lacs)

Sr. No.	PARTICULARS	3 months ended 31.12.2008 Unaudited	3 months ended 31.12.2007 Unaudited	9 months ended 31.12.2008 Unaudited	9 months ended 31.12.2007 Unaudited	12 months 31.03.2008 Audited
1	(a)Net Sales/Income from operations	32.22	0.00	43.57	21.21	21.23
	(b)Other Operating Income	50.52	83.45	154.00	218.25	302.09
2	Expenditure					
	a) Increase/ Decrease in stock in) trade and work in progress)	31.13	0.75	42.09	21.92	21.92
	b) Consumption of raw materials)					
	c) Purchase of traded goods)					
	d) Employees Cost*	10.14	10.76	29.65	29.03	59.32
	e) Depreciation	2.22	2.90	6.66	8.63	11.56
	f) Loss on Sale of Investment	28.66	0.00	40.25	0.00	0.00
	g) Provision For Doubtful Debts	0.00	0.00	0.00	0.00	21.34
	h) Other Expenses	13.04	18.48	37.80	49.44	75.62
	i) Total	**85.19**	**32.89**	**156.45**	**109.02**	**189.76**
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	(2.45)	50.56	41.12	130.44	133.56
4	Other Income	0.00	0.00	0.00	0.00	0.00
5	Profit before Interest and Exceptional Items (3+4)	(2.45)	50.56	41.12	130.44	133.56
6	Interest	0.00	0.05	0.01	0.20	0.23
7	Profit after interest but before Exceptional Items (5-6)	(2.45)	50.51	41.11	130.24	133.33
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	**(2.45)**	**50.51**	**41.11**	**130.24**	**133.33**
10	Tax Expenses	5.92	9.29	18.66	27.31	35.92
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	**(8.37)**	**41.22**	**22.45**	**102.93**	**97.41**
12	Extraordinary items (net of tax expense Rs.______)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	**(8.37)**	**41.22**	**22.45**	**102.93**	**97.41**
14	Paid-up Equity Share Capital (Face value Rs. 100/- each)	98.56	98.56	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves	-	-	-	-	1841.79
16	Basic And diluted EPS for the period	(8.49)	41.82	22.78	104.43	98.83
17	**Public Shareholding**					
	Number of Shares	42180	42613	42180	42613	42613
	Percentage of shareholding	42.80	43.24	42.80	43.24	43.24

REMARKS

1) The above results have been taken on record at a meeting of Board of Directors held on 27th January 2009.

2) The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 31st December 2008.

3) The Company has started trading activity during the current quarter and surplus funds of the Company have been deployed to earn income, pending suitable business opportunities.

4) The Company had made provision of Rs. 9.56 crores receivable from two parties and declared unaudited result of the last quarter ending 31.3.2008 accordingly. However it was decided not to provide the same in the audited accounts as the Company is hopeful to recover the said amount in near future and it is felt that carry forward balance in the Profit and Loss Accounts is more than sufficient to meet any eventualities and same accounting system of non provisioning of receivable is continued in the current quarter and also quarter ending 30.06.2008 & 30.9.2008.

5)* Provision of laibility for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on acturial valuation basis. The Company's audited accounts include retiring employees benefits on acturial valuation basis.

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR

Dated : 27.01.2009
Place : Mumbai.

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31.12.2009

(Rs. in Lacs)

Sr. No.	PARTICULARS	3 months ended 31.12.2009 Unaudited	3 months ended 31.12.2008 Unaudited	9 months ended 31.12.2009 Unaudited	9 months ended 31.12.2008 Unaudited	12 months 31.03.2009 Audited
1	(a) Net Sales/Income from operations	67.84	32.22	167.56	43.57	70.75
	(b) Other Operating Income	56.89	50.52	316.70	154.00	225.82
2	Expenditure					
	a) Increase/decrease in stock in trade and work in progress					
	b) Consumption of raw material					
	c) Purchase of traded goods	64.79	31.13	161.05	42.09	68.36
	d) Employees Cost***	10.61	10.14	30.86	29.65	43.30
	e) Depreciation	1.80	2.22	4.73	6.66	8.86
	f) Bad Debts	0.00	0.00	244.35	0.00	24.60
	g) Loss on Sale of Investment	0.00	28.66	0.00	40.25	34.23
	h) Provision For Doubtful Debts	0.00	0.00	0.00	0.00	244.35
	i) Other Expenses	8.56	13.04	33.12	37.80	61.47
	j) Total	**85.76**	**85.19**	**474.11**	**156.45**	**485.19**
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	**38.97**	**(2.45)**	**10.15**	**41.12**	**(188.62)**
4	Other Income*	0.00	0.00	244.35	0.00	0.00
5	Profit before Interest and Exceptional Items (3+4)	**38.97**	**(2.45)**	**254.50**	**41.12**	**(188.62)**
6	Interest	0.00	0.00	0.00	0.01	2.32
7	Profit after interest but before Exceptional Items (5-6)	**38.97**	**(2.45)**	**254.50**	**41.11**	**(190.94)**
8	Exceptional Items**	100.00	0.00	100.00	0.00	0.00
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	**138.97**	**(2.45)**	**354.50**	**41.11**	**(190.94)**
10	Tax Expenses	20.61	5.92	27.88	18.66	12.66
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	**118.36**	**(8.37)**	**326.62**	**22.45**	**(203.60)**
12	Extraordinary Items (net of tax expense Rs.________)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	**118.36**	**(8.37)**	**326.62**	**22.45**	**(203.60)**
14	Paid-up Equity Share Capital (Face value Rs. 100/- each)	98.56	98.56	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves	-	-	-	-	1580.53
16	Basic and diluted EPS for the period	120.09	(8.49)	331.39	22.78	(206.58)
17	**Public Shareholding**					
	Number of Shares	42035	42180	42035	42180	42035
	Percentage of shareholding	42.65	42.80	42.65	42.80	42.65
18	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
	Number of Shares					
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
	Percentage of Shares (as a % of the total share capital of the company)					
	b) Non - encumbered					
	Number of Shares	56525	56380	56525	56380	56525
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total shareholding of promoter company)	57.35	57.20	57.35	57.20	57.35

REMARKS

1 The above results have been taken on record at a meeting of Board of Directors held on 25th January, 2010.

2* Provision for Doubtful Debt Written back Rs. 24435352/-

3** Represents non recuring receipts of exceptional nature.

4 The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 31st December 2009.

5*** Provision of liability for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on acturial valuation basis. The Company's audited accounts include retiring employees benefits on acturial valuation basis.

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR

Date : 25.01.2010
Place : Mumbai.

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31.12.2010

(Rs. in Lacs)

Sr. No.	PARTICULARS	3 months ended 31.12.2010	3 months ended 31.12.2009	9 months ended 31.12.2010	9 months ended 31.12.2009	12 months 31.03.2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales/Income from operations	46.86	67.84	166.83	167.56	237.21
	(b) Other Operating Income	56.12	56.89	171.76	316.70	371.15
2	Expenditure					
	a) Increase/decrease in stock in trade and work in progress) b) Consumption of raw material) c) Purchase of traded goods)	45.13	64.79	159.17	161.05	226.39
	d) Employees Cost*	10.32	10.61	30.92	30.86	43.57
	e) Depreciation	2.40	1.80	6.99	4.73	6.77
	f) Bad Debts	0.00	0.00	0.00	244.35	244.35
	g) Provision For Doubtful Debts	0.00	0.00	0.00	0.00	8.22
	h) Other Expenses	8.32	8.56	35.52	33.12	53.68
	i) Total	**66.17**	**85.76**	**232.60**	**474.11**	**582.98**
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	**36.81**	**38.97**	**105.99**	**10.15**	**25.38**
4	Other Income*	0.00	0.00	0.00	244.35	244.35
5	Profit before Interest and Exceptional items (3+4)	**36.81**	**38.97**	**105.99**	**254.50**	**269.73**
6	Interest	0.00	0.00	0.00	0.00	0.00
7	Profit after interest but before Exceptional Items (5-6)	**36.81**	**38.97**	**105.99**	**254.50**	**269.73**
8	Exceptional Items	0.00	100.00	0.00	100.00	100.00
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	**36.81**	**138.97**	**105.99**	**354.50**	**369.73**
10	Tax Expenses	4.40	20.61	13.80	27.88	21.75
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	**32.41**	**118.36**	**92.19**	**326.62**	**347.98**
12	Extraordinary items (net of tax expense Rs.______)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	**32.41**	**118.36**	**92.19**	**326.62**	**347.98**
14	Paid-up Equity Share Capital (Face value Rs. 100/- each)	98.56	98.56	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves	-	-	-	-	1870.86
16	Basic and diluted EPS for the period	32.88	120.09	93.54	331.39	353.06
17	**Public Shareholding**					
	Number of Shares	44662	42035	44662	42035	42035
	Percentage of shareholding	45.32	42.65	45.32	42.65	42.65
18	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered Number of Shares	NIL	NIL	NIL	NIL	NIL
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
	Percentage of Shares (as a % of the total share capital of the company)					
	b) Non - encumbered					
	Number of Shares	53898	56525	53898	56525	56525
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the company)	54.68	57.35	54.68	57.35	57.35

REMARKS

1. The above results have been taken on record at a meeting of Board of Directors held on 9th February, 2011.
2. The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 31st December 2010.
3* Provision of liability for retiring employees benefits for the quarter has been made on cash basis and will be adjusted at the end of the year on acturial valuation basis.

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR

Date : 9.2.2011
Place : Mumbai.

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Bharat House, 104 Mumbai Samachar Marg, Mumbai - 400 023.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30.06.2008

(Rs. in Lacs)

Sr. No.	Particulars	3 months ended 30.06.2008 Unaudited	3 months ended 30.06.2007 Unaudited	12 months 31.03.2008 Audited
1	Net Sales/Income from operations	0.00	21.21	21.23
2	Other Income	66.35	65.94	302.09
3	Total Income	66.35	87.15	323.32
4	Expenditure			
	a) (increase)/Decrease in stock-in-trade & work in progress)	0.00	21.17	21.92
	b)Consumption of raw material)			
	c)Purchases of traded goods)			
	d)Employees Cost**	9.79	9.21	59.32
	e)Depreciation	2.22	2.86	11.56
	f) Travelling Expenses	5.15	0.00	0.00
	g)Provision for Doubtful Debts	0.00	0.00	21.34
	h)Other Expenses	9.90	14.01	75.62
	i) Total	27.06	47.25	189.76
5	Interest	0.01	0.08	0.23
6	Exceptional items*	0.00	0.00	0.00
7	Profit(+)/Loss (-) from Ordinary Activities before Tax (3) - (4+5+6)	39.28	39.82	133.33
8	Tax Expenses	6.27	12.08	35.92
9	Net profit(+)/Loss (-) from Ordinary Activities after Tax (7-8)	33.01	27.74	97.41
10	Extraordinary items (net of tax expenses Rs.)	0.00	0.00	0.00
11	Net Profit (+)/Loss (-) for the period (9-10)	33.01	27.74	97.41
12	Paid-up Equity Share Capital (Face value of Rs 100/-each)	98.56	98.56	98.56
13	Reserves excluding Revaluation Reserves	-	-	1,841.79
14	Basic And diluted EPS for the	33.49	28.14	98.83
15	Public shareholding			
	Number of Shares	42638	33440	42613
	Percentage of shareholding	43.26	33.93	43.24

REMARKS

1 The above results have been taken on record at a meeting of Board of Directors held on 30th July, 2008.

2 The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 30th June 2008.

3 There is no trading activity during the year but the Management is exploring other avenues of business including strengthening domestic trading operations and till such time funds of the Company have been deployed to earn income, pending suitable business opportunities.

4* The Company had made provision of Rs. 9.56 crores receivable from two parties and declared unaudited results of the last quarter accordingly. However it has been decided not to provide the same in the audited accounts as the Company is hopeful to recover the said amount in near future and it is felt that carry forward balance in the Profit and Loss Accounts is more than sufficient to meet any eventualities and same accounting system of non provisioning of receivable is continued in the current quarter.

5 Provision of liability for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on acturial valuation basis.

** The Company's audited accounts include retiring employees benefits on acturial valuation basis.

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR

Place : Mumbai.
Dated : 30.07.2008

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Bharat House, 104 Mumbai Samachar Marg, Mumbai - 400 023.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30.06.2009

(Rs. in Lacs)

Sr. No.	Particulars	3 months ended 30.06.2009 Unaudited	3 months ended 30.06.2008 Unaudited	12 months ended 31.03.2009 Unaudited	12 months ended 31.03.2009 Audited
1	(a) Net Sales/Income from operations	52.56	0.00	70.75	70.75
	(b) Other Operating Income	79.44	66.35	223.17	225.82
2	Expenditure				
	a) Increase/decrease in stock-in trade & work in progress)				
	b) Consumption of raw material)				
	c) Purchases of trade[illegible]oods)	50.7[illegible]	0.00	68.36	68.36
	d) Employees Cost[illegible]	10.[illegible]	9.79	39.10	43.30
	e) Depreciation	1.4[illegible]	2.22	8.88	8.88
	f) Bad Debts	0.00	0.00	24.60	24.60
	g) Loss on Sale of Investment	0.00	0.00	32.94	34.23
	h) Provision For Doubtful Debts	0.00	0.00	244.35	244.35
	i) Traveling Expenses	0.00	5.15	0.00	0.00
	j) Other Expenses	14.99	9.90	61.13	61.47
	k) Total	77.30	27.06	479.36	485.19
3.	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	54.70	39.29	(185.44)	(188.62)
4	Other Income	0.00	0.00	0.00	0.00
5	Profit before Interest and Exceptional Items (3+4)	54.70	39.29	(185.44)	(188.62)
6	Interest	0.00	0.01	2.32	2.32
7	Profit after Interest but before Exceptional Items (5-6)	54.70	39.28	(187.76)	(190.94)
8	Exceptional Items	0.00	0.00	0.00	0.00
9	Profit (+)/Loss(-) from Ordinary Activities before Tax (7+8)	54.70	39.28	(187.76)	(190.94)
10	Tax Expenses	4.02	6.27	11.38	12.66
11	**Net profit (+)/Loss(-) from Ordinary Activities after Tax (9-10)**	**50.68**	**33.01**	**(199.14)**	**(203.60)**
12	Extraordinary items (net of tax expenses Rs.______)	0.00	0.00	0.00	0.00
13	Net Profit (+)/Loss(-) for the period (11-12)	**50.68**	**33.01**	**(199.14)**	**(203.60)**
14	Paid-up Equity Share Capital (Face value Rs 100/- each)	98.56	98.56	98.56	98.56
15	Reserve excluding Revaluation Reserves	-	-	-	1,580.53
16	Basic and diluted EPS for the period	51.42	33.49	(202.05)	(206.58)
17	**Public shareholding**				
	Number of Shares	42035	42638	42035	42035
	Percentage of shareholding	42.65	43.28	42.65	42.65
18	Promoters and Promot[illegible]p Shareholding				
	a) Pledged/Encumb[illegible]	NIL	[illegible]	NIL	NIL
	Number of Shares				
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)				
	Percentage of Share (as a % of the total share capital of the company)				
	b) Non-encumbered				
	Number of Shares	56525	55922	56525	56525
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total shareholding of promoter company)	57.35	56.74	57.35	57.35

REMARKS

1) The above results have been taken on record at a meeting of Board of Directors held on 30th July 2009.

2) The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 30th June 2009.

3*) Provision of liability for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on acturial valuation basis. The Company's audited accounts include retiring employees benefits on acturial valuation basis.

For THE VICTORIA MILLS LTD.

Sd/-

(ADITYA MANGALDAS)

MANAGING DIRECTOR

Date : 30.07.2009

Place : Mumbai

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30.06.2010

(Rs. in Lacs)

Sr. No.	Particulars	3 months ended 30.06.2010 Unaudited	3 months ended 30.06.2009 Unaudited	12 months 31.03.2010 Audited
1	(a Net Sales/Income from operations	57.56	52.56	237.21
	(b) Other Operating Income	51.96	79.44	371.15
2	Expenditure			
	a) (Increase)/decrease in stock in trade and work in progress			
	b) Consumption of raw material			
	c) Purchases of traded goods	53.94	50.75	226.39
	d) Employees Cost*	10.26	10.12	43.57
	e) Depreciation	2.30	1.44	6.77
	f) Bad Debts	0.00	0.00	244.35
	g) Provision For Doubtful Debts	0.00	0.00	8.22
	h) Other Expenses	14.43	14.99	53.68
	i) Total	**80.93**	**77.30**	**582.98**
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	**28.59**	**54.70**	**25.38**
4	Other Income	0.00	0.00	244.35
5	Profit before Interest and Exceptional items (3+4)	**28.59**	**54.70**	**269.73**
6	Interest	0.00	0.00	0.00
7	Profit after Interest but before Exceptional Items (5-6)	**28.59**	**54.70**	**269.73**
8	Exceptional Items	0.00	0.00	100.00
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	**28.59**	**54.70**	**369.73**
10	Tax Expenses	4.75	4.02	21.75
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	**23.84**	**50.68**	**347.98**
12	Extraordinary Items (net of tax expense Rs.________)	0.00	0.00	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	**23.84**	**50.68**	**347.98**
14	Paid-up Equity Share Capital (Face value Rs 100/- each)	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves	-	-	1870.86
16	Basic and diluted EPS for the period	24.19	51.42	353.06
17	**Public Shareholding**			
	Number of Shares	42035	42035	42035
	Percentage of shareholding	42.65	42.65	42.65
18	Promoters and Promoter group Shareholding			
	a) Pledged/Encumbered	NIL	NIL	NIL
	Number of Shares			
	Perentage of Shares (as a % of the total shareholding of promoter and promoter group)			
	Percentage of Shares (as a % of the total share capital of the company)			
	b) Non -encumbered			
	Number of Shares	56525	56525	56525
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00
	Percentage of Shares (as a % of the total shareholding of promoter company)	57.35	57.35	57.35

REMARKS

1 The above results have been taken on record at a meeting of Board of Directors held on 5th August, 2010.

2 The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 30th June 2010.

3* Provision of liability for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on acturial valuation basis. The Company's audited accounts include retiring employees benefits on acturial valuation basis.

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR

Place : Mumbai.
Dated : 05.08.2010

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Bharat House, 104 Mumbai Samachar Marg, Mumbai - 400 023.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30.09.2008

(Rs. in Lacs)

Sr. No.	PARTICULARS	3 months ended 30.09.2008 Unaudited	3 months ended 30.09.2007 Unaudited	6 months ended 30.09.2008 Unaudited	6 months ended 30.09.2007 Unaudited	12 months 31.03.2008 Audited
1	Net Sales/Income from operations	11.35	0.00	11.35	21.21	21.23
2	Other Income	37.13	68.85	103.48	134.80	302.09
3	Total Income	**48.48**	**68.85**	**114.83**	**156.01**	**323.32**
4	Expenditure					
	a) Increase/ Decrease in) stock-in-trade and work in progress)	10.96	0.00	10.96	21.17	21.92
	b) Consumption of raw material)					
	c) Purchase of traded goods)					
	d) Employees Cost**	9.72	9.06	19.51	18.27	59.32
	e) Depreciation	2.22	2.87	4.44	5.73	11.56
	f) Loss on Sale of Investment	11.59	0.00	11.59	0.00	0.00
	g) Provision For Doubtful Debts	0.00	0.00	0.00	0.00	21.34
	h) Other Expenses	9.71	16.94	24.76	30.96	75.62
	i) Total	**44.20**	**28.87**	**71.26**	**76.13**	**189.75**
5	Interest	0.00	0.07	0.01	0.15	0.23
6	Exceptional items	0.00	0.00	0.00	0.00	0.00
7	Profit (+)/Loss(-) from Ordinary Activities before Tax (3)-(4+5+6)	**4.28**	**39.91**	**43.56**	**79.73**	**133.33**
8	Tax Expenses	6.47	5.94	12.74	18.02	35.92
9	Net Profit (+) /Loss (-) from Ordinary Activities after Tax (7-8)	**(2.19)**	**33.97**	**30.82**	**61.71**	**97.41**
10	Extraordinary items (net of tax expenses Rs)	0.00	0.00	0.00	0.00	0.00
11	Net Profit (+)/ Loss(-) for the period (9-10)	**(2.19)**	**33.97**	**30.82**	**61.71**	**97.41**
12	Paid-up Equity Share Capital (Face value Rs. 100/- each)	98.56	98.56	98.56	98.56	98.56
13	Reserves excluding Revaluation Reserves	-	-	-	-	1841.79
14	Basic And diluted EPS for the	(2.22)	34.50	31.27	62.61	98.83
15	**Public Shareholding**					
	Number of Shares	42638	33440	42638	33440	42613
	Percentage of shareholding	43.26	33.93	43.26	33.93	43.24

REMARKS

1) The above results have been taken on record at a meeting of Board of Directors held on 22nd October 2008.
2) The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 30th Sept. 2008.
3) The Company has started trading activity during the current quarter and surplus funds of the Company have been deployed to earn income, pending suitable business opportunities.
4)* The Company had made provision of Rs. 9.56 crores receivable from two parties and declared unaudited result of the last quarter ending 31.3.2008 accordingly. However it was decided not to provide the same in the audited accounts as the Company is hopeful to recover the said amount in future and it is felt that carry forward balance in the Profit and Loss Accounts is more than sufficient to meet any eventualities and same accounting system of non provisioning of receivable is continued in the current quarter and also quarter ending 30.06.2008.
5) Provision of laibility for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on acturial valuation basis.

** The Company's audited accounts include retiring employees benefits on acturial valuation basis.

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR

Dated : 22.10.2008
Place : Mumbai.

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30.09.2009

(Rs. In Lacs)

Sr. No.	PARTICULARS	3 months ended 30.09.2009	3 months ended 30.09.2008	6 months ended 30.09.2009	6 months ended 30.09.2008	12 months 31.03.2009
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales/Income from operations	47.17	11.35	99.72	11.35	70.75
	(b) Other Operating Income	180.36	37.13	259.81	103.48	225.82
2	Expenditure					
	a) Increase/decrease in stock in) trade and work in progress					
	b) Consumption of raw materials	45.51	10.96	96.26	10.96	68.36
	c) Purchase of traded goods	10.13	9.72	20.25	19.51	43.30
	d) Employees Cost**	1.49	2.22	2.93	4.44	8.88
	e) Depreciation	244.35	0.00	244.35	0.00	24.60
	f) Bad Debts	0.00	11.59	0.00	11.59	34.23
	g) Loss on Sale of Investment	0.00	0.00	0.00	0.00	244.35
	h) Provision For Doubtful Debts	9.57	9.71	24.56	24.76	61.47
	i) Other Expenditure	311.05	44.20	388.35	71.26	485.19
	j) Total (Any items exceeding 10% of the total expenditure to be shown seperately)					
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	(83.52)	4.28	(28.82)	43.57	(188.62)
4	Other Income*	244.35	0.00	244.35	0.00	0.00
5	Profit before Interest and Exceptional items (3+4)	160.83	4.28	215.53	43.57	(188.62)
6	Interest	0.00	0.00	0.00	0.01	2.32
7	Profit after interest but before Exceptional Items (5-6)	160.83	4.28	215.53	43.56	(190.94)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	160.83	4.28	215.53	43.56	(190.94)
10	Tax Expenses	3.25	6.47	7.27	12.74	12.66
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	157.58	(2.19)	208.26	30.82	(203.60)
12	Extraordinary items (net of tax expense Rs.______)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	157.58	(2.19)	208.26	30.82	(203.60)
14	Paid-up Equity Share Capital (Face value of the Equity Share Rs. 100/- each)	98.56	98.56	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year					1580.53
16	Earning Per Shares EPS					
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	159.88	(2.22)	211.30	31.27	(206.58)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)					
17	Public Shareholding					
	Number of Shares	42035	42638	42035	42638	42035
	Percentage of shareholding	42.85	43.26	42.65	43.26	42.65
18	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
	Number of Shares					
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
	Percentage of Shares (as a % of the total share capital of the company)					
	b) Non - encumbered					
	Number of Shares	56525	55922	56525	55922	56525
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total share capital of the company)	57.35	56.74	57.35	56.74	57.35

REMARKS

1 The above results have been taken on record at a meeting of Board of Directors held on 30th October 2009.

2* Provision for Doubtful Debt Written back Rs. 24435352/-

3 The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 30th October 2009.

4** Provision of liability for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on acturial valuation basis. The Company's audited accounts include retiring employees benefits on acturial valuation basis.

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR

Date : 30.10.2009
Place : Mumbai.

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013.

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30.09.2010

(Rs. In Lacs)

Sr. No.	PARTICULARS	3 months ended 30.09.2010	3 months ended 30.09.2009	6 months ended 30.09.2010	6 months ended 30.09.2009	12 months 31.03.2010
		Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	(a) Net Sales/Income from operations	62.41	47.17	119.97	99.72	237.21
	(b) Other Operating Income	63.69	180.36	115.64	259.81	371.15
2	Expenditure					
	a) Increase/decrease in stock in trade and work in progress					
	b) Consumption of raw material					
	c) Purchase of traded goods	60.10	45.51	114.04	96.26	226.39
	d) Employees Cost*	10.33	10.13	20.60	20.25	43.57
	e) Depreciation	2.30	1.49	4.59	2.93	6.77
	f) Bad Debts	0.00	244.35	0.00	244.35	244.35
	g) Provision For Doubtful Debts	0.00	0.00	0.00	0.00	8.22
	h) Other Expenses	12.78	9.57	27.20	24.56	53.68
	i) Total	**85.51**	**311.05**	**166.43**	**388.35**	**582.98**
3	Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	**40.59**	**(83.52)**	**69.18**	**(28.82)**	**25.38**
4	Other Income*	0.00	244.35	0.00	244.35	244.35
5	Profit before Interest and Exceptional items (3+4)	**40.59**	**160.83**	**69.18**	**215.53**	**269.73**
6	Interest	0.00	0.00	0.00	0.00	0.00
7	Profit after interest but before Exceptional Items (5-6)	**40.59**	**160.83**	**69.18**	**215.53**	**269.73**
8	Exceptional Items	0.00	0.00	0.00	0.00	100.00
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	**40.59**	**160.83**	**69.18**	**215.53**	**369.73**
10	Tax Expenses	4.65	3.25	9.40	7.27	21.75
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	**35.94**	**157.58**	**59.78**	**208.26**	**347.98**
12	Extraordinary items (net of tax expense Rs.______)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	**35.94**	**157.58**	**59.78**	**208.26**	**347.98**
14	Paid-up Equity Share Capital (Face value Rs. 100/- each)	98.56	98.56	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves	-	-	-	-	1870.86
16	Basic and diluted EPS for the period	36.47	159.88	60.66	211.30	353.06
17	**Public Shareholding**					
	Number of Shares	44662	42035	44662	42035	42035
	Percentage of shareholding	45.32	42.65	45.32	42.65	42.65
18	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
	Number of Shares					
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)					
	Percentage of Shares (as a % of the total share capital of the company)					
	b) Non - encumbered					
	Number of Shares	53898	56525	53898	56525	56525
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total shareholding of promoter company)	54.68	57.35	54.68	57.35	57.35

STATEMENT OF ASSETS AND LIABILITIES

(Rs. In Lacs)

Particulars	As On 30.09.2010	As On 30.09.2009
	Unaudited	Unaudited
SHAREHOLDERS' FUNDS:		
(a) Capital	98.56	98.56
(b) Reserves & Surplus	1930.64	1788.79
LOAN FUNDS	-	-
DEFERRED TAX LIABILITY (NET)	0.75	-
TOTAL	**2029.95**	**1887.35**
FIXED ASSETS	59.98	50.88
INVESTMENTS	993.84	599.22
DEFERRED TAX ASSETS		-
CURRENT ASSETS, LOANS AND ADVANCES		
(a) Inventories	-	-
(b) Sundry Debtors	536.45	669.43
(c) Cash and Bank Balances	102.01	295.01
(d) Other Current Assets	0.00	0.00
(e) Loans & Advances	630.52	757.32
Less: Current Liabilities and Provisions		
(a) Liabilities	138.34	309.02
(b) Provisions	154.51	175.49
MISCELLINEOUS EXPENDITURE (Not Written off or Adjusted		-
PROFIT AND LOSS ACCOUNTS	-	-
TOTAL	**2029.95**	**1887.35**

REMARKS

1. The above results have been taken on record at a meeting of Board of Directors held on 16th November, 2010.
2. The Company did not have any Investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 30th September 2010.
3. * Provision of liability for retiring employees benefits for the quarter has been made on cash basis and will be adjusted at the end of the year on acturial valuation basis.

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR

Date : 15.11.2010
Place : Mumbai.

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Bharat House, 104 Mumbai Samachar Marg, Mumbai - 400 023

UNAUDITED FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 31.03.2009

(Rs. In Lacs)

Sr. No.	PARTICULARS	3 months ended 31.03.2009 Unaudited	3 months ended 31.03.2008 Unaudited	12 months ended 31.03.2009 Unaudited	12 months ended 31.03.2008 Unaudited	12 months 31.03.2008 Audited
1	(a)Net Sales/Income from operations	27.18	0.00	70.75	21.21	21.23
	(b)Other Operating Income	69.17	77.46	223.17	295.71	302.09
2	Expenditure					
	a) Increase/ Decrease in stock in trade and work in progress b) Consumption of raw materials c) Purchase of traded goods	26.27	0.00	68.36	21.92	21.92
	d) Employees Cost*	9.45	8.93	39.10	37.96	59.32
	e) Depreciation	2.22	2.93	8.88	11.56	11.56
	f) Bad Debts	24.60	0.00	24.60	0.00	0.00
	g) Loss on Sale of Investment	0.00	0.00	32.94	0.00	0.00
	h) Provision For Doubtful Debts**	244.35	0.00	244.35	0.00	21.34
	i) Other Expenses	8.08	21.99	61.13	71.43	75.62
	j) **Total**	**314.97**	**33.85**	**479.36**	**142.87**	**189.76**
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	(218.62)	43.61	(185.44)	174.05	133.56
4	Other Income	0.00	0.00	0.00	0.00	0.00
5	Profit before Interest and Exceptional items (3+4)	(218.62)	43.61	(185.44)	174.05	133.56
6	Interest	2.31	0.03	2.32	0.23	0.23
7	Profit after interest but before Exceptional Items (5-6)	(220.93)	43.58	(187.76)	173.82	133.33
8	Exceptional Items***	0.00	902.28	0.00	902.28	0.00
9	Profit (+) /Loss (-) from Ordinary Activities before tax (7+8)	**(220.93)**	**(858.70)**	**(187.76)**	**(728.46)**	**133.33**
10	Tax Expenses	0.66	7.60	11.38	34.91	35.92
11	Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	**(221.59)**	**(866.30)**	**(199.14)**	**(763.37)**	**97.41**
12	Extraordinary items (net of tax expense Rs.______)	0.00	0.00	0.00	0.00	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	**(221.59)**	**(866.30)**	**(199.14)**	**(763.37)**	**97.41**
14	Paid-up Equity Share Capital (Face value Rs. 100/- each)	98.56	98.56	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves	-	-	-	-	1841.79
16	Basic And diluted EPS for the period	(224.83)	(878.96)	(202.05)	(774.53)	98.83
17	**Public Shareholding**					
	Number of Shares	42035	42613	42035	42613	42613
	Percentage of shareholding	42.65	43.24	42.65	43.24	43.24
18	Promoters and promoter group Shareholding					
	a) Pledged / Encumbered					
	Number of Shares	NIL		NIL		
	Percentage of Shares (as a % of the total shareholding of Promoter and promoter group)					
	Percentage of Shares (as a % of the total share capital of the company)					
	b) Non - encumbered					
	Number of Shares	56525	55947	56525	55947	55947
	Percentage of Shares (as a % of the total shareholding of Promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total shareholding of Promoter company)	57.35	56.76	57.35	56.76	56.76

REMARKS

1) The above results have been taken on record at a meeting of Board of Directors held on 30th April 2009.
2) The Company did not have any investor complaints pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 31st March 2009.
3) The Company has started trading activity during the year and surplus funds of the Company have been deployed to earn income, pending suitable business opportunities.
4)* Provision of liability for retiring employees benefits for the quarter has been made on actual basis and will be adjusted at the end of the year on acturial valuation basis. The Company's audited accounts include retiring employees benefits on acturial valuation basis.
5** The Company had made provisions of Rs 244.35 lacs for Doubtful Debts in the last quarter of the year ending 31.03.2009
6*** The Company had made provisions of Rs 902.28 lacs receivable from few parties and had declared unaudited results of the last quarter ending 31.03.2008 accordingly. However it was decided not to provide the same in the audited accounts for that year as the Company was hopeful of recovering the said amount in the near future, and it was felt that carry forward balance in the Profit and Loss Accounts was more than sufficient to meet any eventualities, and same accounting system of non provisioning of receivable was followed in the quarter ending 30.06.2008, 30.09.2008 & 31.12.2008

For THE VICTORIA MILLS LTD.
Sd/-
(ADITYA MANGALDAS)
MANAGING DIRECTOR

Dated 30.04.2009
Place Mumbai.

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013.

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31.03.2010

(Rs. in Lacs)

Sr. No.	Particulars	For the year ended 31.03.2010 Audited	For the year ended 31.03.2009 Audited	Consolidated for the year ended 31.03.2010 Audited	Consolidated for the year ended 31.03.2009 Audited
1	(a) Net Sales/income from operations	237.21	70.75	237.21	-
	(b) Other Operating Income	371.15	225.82	371.15	-
2	Expenditure				
	a) Increase/decrease in stock in trade) and work in progress)				
	b) Consumption of raw material)				
	c) Purchase of traded goods)	226.39	68.36	226.39	-
	d) Employees Cost***	43.57	43.30	43.57	-
	e) Depriciation	6.77	8.88	6.80	-
	f) Bad Debts	244.35	24.60	244.35	-
	g) Loss on Sale of Investment	0.00	34.23	0.00	-
	h) Provision For Doubtful Debts	8.22	244.35	8.22	-
	i) Other Expenses	53.68	61.47	54.10	-
	j) Total	**582.98**	**485.19**	**583.43**	-
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	**25.38**	**(188.62)**	**24.93**	-
4	Other Income*	244.35	0.00	244.35	-
5	Profit before Interest and Exceptional items (3+4)	**269.73**	**(188.62)**	**269.28**	-
6	Interest	0.00	2.32	0.00	-
7	Profit after Interest but before Exceptional items (5-6)	**269.73**	**(190.94)**	**269.28**	-
8	Exceptional Items**	100.00	0.00	100.00	-
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	**369.73**	**(190.94)**	**369.28**	-
10	Tax Expenses	21.75	12.66	21.75	-
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	**347.98**	**(203.60)**	**347.53**	-
12	Extraordinary items (net of tax expense Rs.________)	0.00	0.00	0.00	-
13	Net Profit (+) /Loss (-) for the period (11-12)	**347.98**	**(203.60)**	**347.53**	-
14	Paid-up Equity Share Capital (Face value Rs 100/- each	98.56	98.56	98.56	-
15	Reserves excluding Revaluation Reserves	1870.86	1,580.53	1870.40	-
16	Basic and diluted EPS for the period	353.06	(206.58)	352.60	-
17	**Public Shareholding**				
	Number of Shares	42035	42035	42035	-
	Percentage of shareholding	42.65	42.62	42.65	-
18	Promoters and Promoter group Shareholding				
	a) Pledged/Encumbered	NIL	NIL	NIL	-
	Number of Shares				
	Perentage of Shares (as a % of the total shareholding of promoter and promoter group)				
	Percentage of Shares (as a % of the total share capital of the company)				
	b) Non -encumbered				
	Number of Shares	56525	56525	56525	-
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	-
	Percentage of Shares (as a % of the total shareholding of promoter company)	57.35	57.35	57.35	-

STATEMENT OF ASSETS AND LIABILITIES

(Rs. in Lacs)

Particulars	For the year ended 31.03.2010 Audited	For the year ended 31.03.2009 Audited	Consolidated for the year ended 31.03.2010 Audited	Consolidated for the year ended 31.03.2009 Audited
SHAREHOLDERS' FUNDS:				
(a) Capital	98.56	98.56	98.56	-
(b) Reserves & Surplus	1870.86	1580.53	1870.40	-
LOAN FUNDS	0..00	0.00	0.00	-
DEFERRED TAX LIABILITY (NET)	0.75	0.00	0.75	-
TOTAL	**1970.17**	**1679.09**	**1969.71**	-
FIXED ASSETS	64.58	58.65	245.22	-
INVESTMENTS	787.96	761.72	786.96	-
DEFERRED TAX ASSETS	0.00	0.00	0.00	-
CURRENT ASSETS,LOANS AND ADVANCES				
(a) Inventories	0.00	49.70	0.00	-
(b) Sundry Debtors	526.35	664.85	526.34	-
(c) Cash and Bank Balances	56.02	64.07	72.30	-
(d) Other Current Assets	0.00	0.00	0.00	-
(e) Loans & Advances	830.30	388.19	730.30	-
Less; Current Liabilities and Provisions				
(a) Liabilities	141.56	139.35	237.93	-
(b) Provisions	153.48	168.74	153.48	-
MISCELLINEOUS EXPENDITURE	-	-	-	-
(Not Written off or Adjusted				
PROFIT AND LOSS ACCOUNTS	-	-	-	-
TOTAL	**1970.17**	**1679.09**	**1969.71**	-

REMARKS

1 The above results have been approved and taken on record at a meeting of Board of Directors held on 26th May 2010.

2 The consolidated financial results relate to the Victoria Mills Ltd (the parent Company) and its wholly owned subsidiary, Victoria Land Pvt Ltd and are for the current year as there was no Subsidiary in previous year.

3* Represents Provision for Doubtful Debts written back Rs 244.35 Lacs.

4** Represents non recurring receipt of exceptional nature.

5*** Include retiring employees benefits on acturial valuation basis.

6 The Company did not have any investor complaint pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 31st March 2010

For THE VICTORIA MILLS LTD.

Sd/-

(ADITYA MANGALDAS)

MANAGING DIRECTOR

Date : 26.05.2010

Place : Mumbai.

THE VICTORIA MILLS LIMITED

REGD. OFFICE : Victoria House, Pandurang Budhkar Marg, Lower Parel, Mumbai- 400 013.

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31.03.2011

(Rs. in lacs)

Sl. No.	Particulars	For the year ended		Consolidated for the year ended	
		31.03.2011 Audited	31.03.2010 Audited	31.03.2011 Audited	31.03.2010 Audited
1	(a) Net Sales/income from operations	179.10	237.21	179.10	237.21
	(b) Other Operating Income	273.60	371.15	273.60	371.15
2	Expenditure				
	a) Increase/decrease in stock in) trade and work in progress)				
	b) Consumption of raw material)				
	c) Purchase of traded goods)	170.98	226.39	170.98	226.39
	d) Employees Cost****	41.42	43.57	42.73	43.57
	e) Depriciation	9.45	6.77	9.66	6.80
	f) Bad Debts	6.50	244.35	6.50	244.35
	g) Loss on Sale of Investment	0.00	0.00	0.00	0.00
	h) Provision For Doubtful Debts	108.00	8.22	108.00	8.22
	i) Other Expenses	45.59	53.68	46.79	54.10
	j) Total	**381.94**	**582.98**	**384.66**	**583.43**
3	Profit from Operations before Other Income, Interest and Exceptional items (1-2)	**70.76**	**25.38**	**68.04**	**24.93**
4	Other Income*	0.00	244.35	0.00	244.35
5	Profit before Interest and Exceptional items (3+4)	**70.76**	**269.73**	**68.04**	**269.28**
6	Interest	0.00	0.00	0.00	0.00
7	Profit after Interest but before Exceptional Items (5-6)	**70.76**	**269.73**	**68.04**	**269.28**
8	Exceptional Items**	18.55	100.00	18.55	100.00
9	Profit (+)/Loss(-) from Ordinary Activities before tax (7+8)	**89.31**	**369.73**	**86.59**	**369.28**
10	Tax Expenses	31.00	21.75	31.00	21.75
11	Net Profit (+) /Loss (-) from Ordinary Activities after tax (9-10)	**58.31**	**347.98**	**55.59**	**347.53**
12	Extraordinary items (net of tax*** expense Rs.___)	15.87	0.00	15.87	0.00
13	Net Profit (+) /Loss (-) for the period (11-12)	**42.44**	**347.98**	**39.72**	**347.53**
14	Paid-up Equity Share Capital (Face value Rs 100/- each)	98.56	98.56	98.56	98.56
15	Reserves excluding Revaluation Reserves	1856.02	1870.86	1852.85	1870.40
16	Basic and diluted EPS for the period	43.06	353.06	40.30	352.60
17	**Public Shareholding**				
	Number of Shares	44662	42035	44662	42035
	Percentage of shareholding	45.32	42.65	45.32	42.65
18	Promoters and Promoter group Shareholding				
	a) Pledged/Encumbered Number of Shares Perentage of Shares (as a % of the total shareholding of promoter and promoter group) Percentage of Shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL
	b) Non -encumbered				
	Number of Shares	53898	56525	53898	56525
	Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00
	Percentage of Shares (as a % of the total shareholding of promoter company)	54.68	57.35	54.68	57.35

STATEMENT OF ASSETS AND LIABILITIES

(Rs.in lacs)

Particulars	For the year ended		Consolidated for the year ended	
	31.03.2011 Audited	31.03.2010 Audited	31.03.2011 Audited	31.03.2010 Audited
SHAREHOLDERS' FUNDS:				
(a) Capital	98.56	98.56	98.56	98.56
(b) Reserves & Surplus	1856.02	1870.86	1852.85	1870.40
LOAN FUNDS	0.00	0.00	0.00	0.00
DEFERRED TAX LIABILITY (NET)	0.75	0.75	0.75	0.75
TOTAL	**1955.33**	**1970.17**	**1952.16**	**1969.71**
FIXED ASSETS	56.73	64.58	57.05	245.22
INVESTMENTS	907.77	787.96	1056.77	786.96
DEFERRED TAX ASSETS	0.00	0.00	0.00	0.00
CURRENT ASSETS,LOANS AND ADVANCES				
(a) Inventories	0.00	0.00	409.52	0.00
(b) Sundry Debtors	413.96	526.35	413.96	526.34
(c) Cash and Bank Balances	77.04	56.02	84.02	72.30
(d) Other Current Assets	0.00	0.00	0.00	0.00
(e) Loans & Advances	778.57	830.30	781.83	730.30
Less; Current Liabilities and Provisions				
(a) Liabilities	126.46	141.56	698.71	237.93
(b) Provisions	152.28	153.48	152.28	153.48
MISCELLINEOUS EXPENDITURE (Not Written off or Adjusted	-	-	-	-
PROFIT AND LOSS ACCOUNTS	-	-	-	-
TOTAL	**1955.33**	**1970.17**	**1952.16**	**1969.71**

REMARKS :

1 The above results have been approved and taken on record at a meeting of Board of Directors held on 30th May 2011.

2 The consolidated financial results relate to the Victoria Mills Ltd (the parent Company) and its wholly owned subsidiary, Victoria Land Pvt Ltd.

3* Represents Provision for Doubtful Debts written back Rs 244.35 Lacs.

4** Represents excess provision of Income tax of previous year written back.

5*** Extraordinary items relate to provision for fall in dimminuation in value of Short Term Investment.

6**** Include retiring employees benefits on acturial valuation basis.

7 The Company did not have any investor complaint pending at the beginning of the quarter or received any complaint during the quarter and no complaint is pending as on 31st March 2011

FOR THE VICTORIA MILLS LIMITED

SD/-

(ADITYA MANGALDAS)

MANAGING DIRECTOR

Date : 30.05.2011

Place : Mumbai